



GLOBAL
RETURNS
PROJECT

REGENERATIVE INVESTING

Do something meaningful about
climate change with a truly
regenerative complement to any
asset allocation strategy.

Please see back cover for Disclaimer

As investors, we're all increasingly asking ourselves the same question:

What can we do about the Climate Crisis?

We know that tackling climate change is the right thing to do. More and more, we also understand that it's a rational investment strategy. All companies rely, either directly or indirectly, on a stable and healthy biosphere.

But investors lack an essential tool for tackling climate change. No investment product exists for directly regenerating the biosphere on which all investments depend.

The **Global Returns Portfolio** is the first selection of diverse, effective and scalable not-for-profits directly regenerating the biosphere.

Our world-class climate scientists help curate the Portfolio like a fund, allowing individuals to contribute annually as a part of their normal asset allocation strategy.



BEYOND SUSTAINABLE INVESTING ALONE

Sustainable investing is vital. But avoiding greenwash among sustainable funds remains a challenge even for the most conscientious investors.

Sustainable investing also faces fundamental limitations in its ability to regenerate the biosphere.

Even the most effective sustainable investing cannot sue polluters, protect rainforests or defend precious marine ecosystems. It cannot deliver systemic solutions like advocacy and policy work.

True regenerators – like the not-for-profits in the Global Returns Portfolio – do not have these limitations. By regenerating the biosphere *beyond* sustainable investing, they help make all our investments less risky.

“SO FAR, A GREEN PORTFOLIO DOES NOT EQUATE TO A GREEN PLANET. THERE IS CURRENTLY NO CLEAR LINE OF SIGHT BETWEEN CLIMATE INVESTING AND ITS IMPACTS.”

Can capital markets save the planet?
– KPMG and CREATE-Research

THE GLOBAL RETURNS PORTFOLIO

The first portfolio of diverse, effective and scalable not-for-profits directly regenerating the biosphere.

Our experts apply a rigorous fund management approach to the evaluation of not-for-profit organisations.

Like fund managers, the Global Returns Project rigorously evaluates our Portfolio and expects real, identifiable returns.

But this is not an investment fund. Not-for-profit organisations do not generate wealth – they help to protect it by directly *regenerating* the planet. Instead of delivering financial returns, they deliver ‘Global Returns’. That’s our term for the direct regeneration of the biosphere.

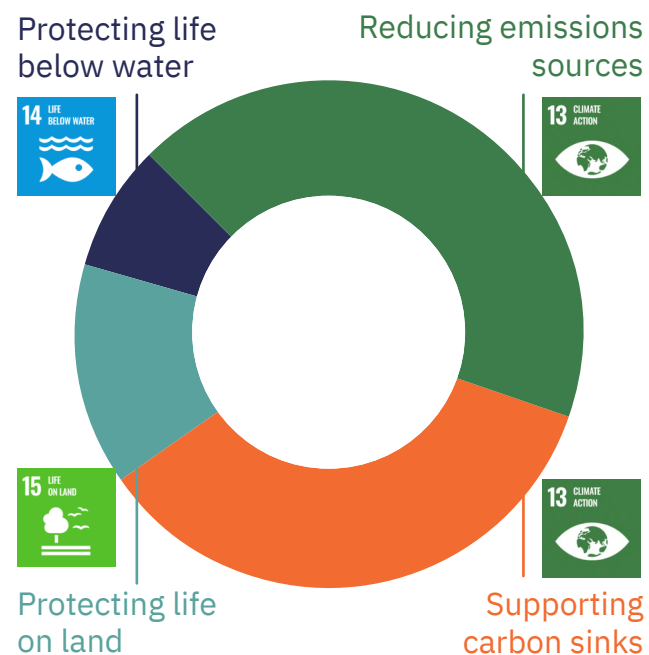
Contributing to the Global Returns Portfolio delivers reliable and well-reported results. Those who contribute receive detailed six-monthly impact reports.

The Portfolio addresses three of the four fundamental UN Sustainable Development Goals.



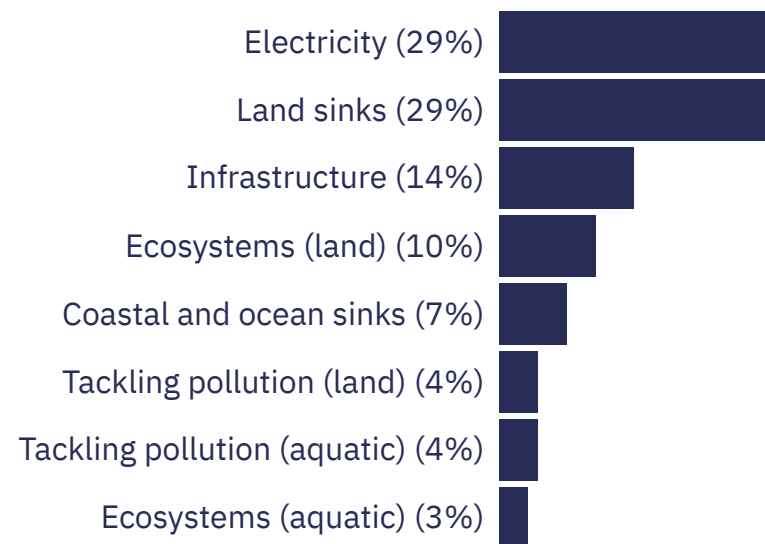
PORTFOLIO DIVERSITY BREAKDOWN

(As of May 2022)



BREAKDOWN BY CATEGORY (%)

(As of May 2022)



OUR TECHNICAL ADVISORY BOARD

These experts oversee selection and assessment alongside our Trustees. They are leading authorities in agriculture, land-use, forestry, atmospheric physics and not-for-profit selection.



Prof Joanna Haigh CBE

Jo was Co-Director of the Grantham Institute at Imperial College from 2014 until her retirement in 2019. She has been a Lead Author on the United Nations IPCC.



Prof Yadvinder Malhi CBE

Yadvinder is Professor of Ecosystem Science at the University of Oxford. His research focuses on interactions between the biosphere and climate change.



Dr Mamta Mehra

Mamta is Research Director of the Global Council for Science and Environment. She has previously worked with Project Drawdown as a Senior Fellow and Research Program officer, focusing on Drawdown solutions in the Land Use and Food sectors.



Dr Surabi Menon

Surabi is VP, Global Intelligence at ClimateWorks Foundation. She has published over sixty peer-reviewed publications and co-authored the 2007 IPCC report that led to a Nobel Peace Prize.



Prof Rosalind Rickaby

Ros is Chair of Geology, Department of Earth Sciences, University of Oxford. She has pioneered an interdisciplinary blend of biology and chemistry to resolve questions of past climates, evolution and the future of the phytoplankton.

HOW IT WORKS

The Portfolio is run by the Global Returns Project: a UK registered charity (number 1186683). We direct 100% of contributions to the not-for-profits comprising the Portfolio, with no deductions.

Our operating costs are funded separately by our Trustees and a number of charitable trusts, foundations and individual donors.

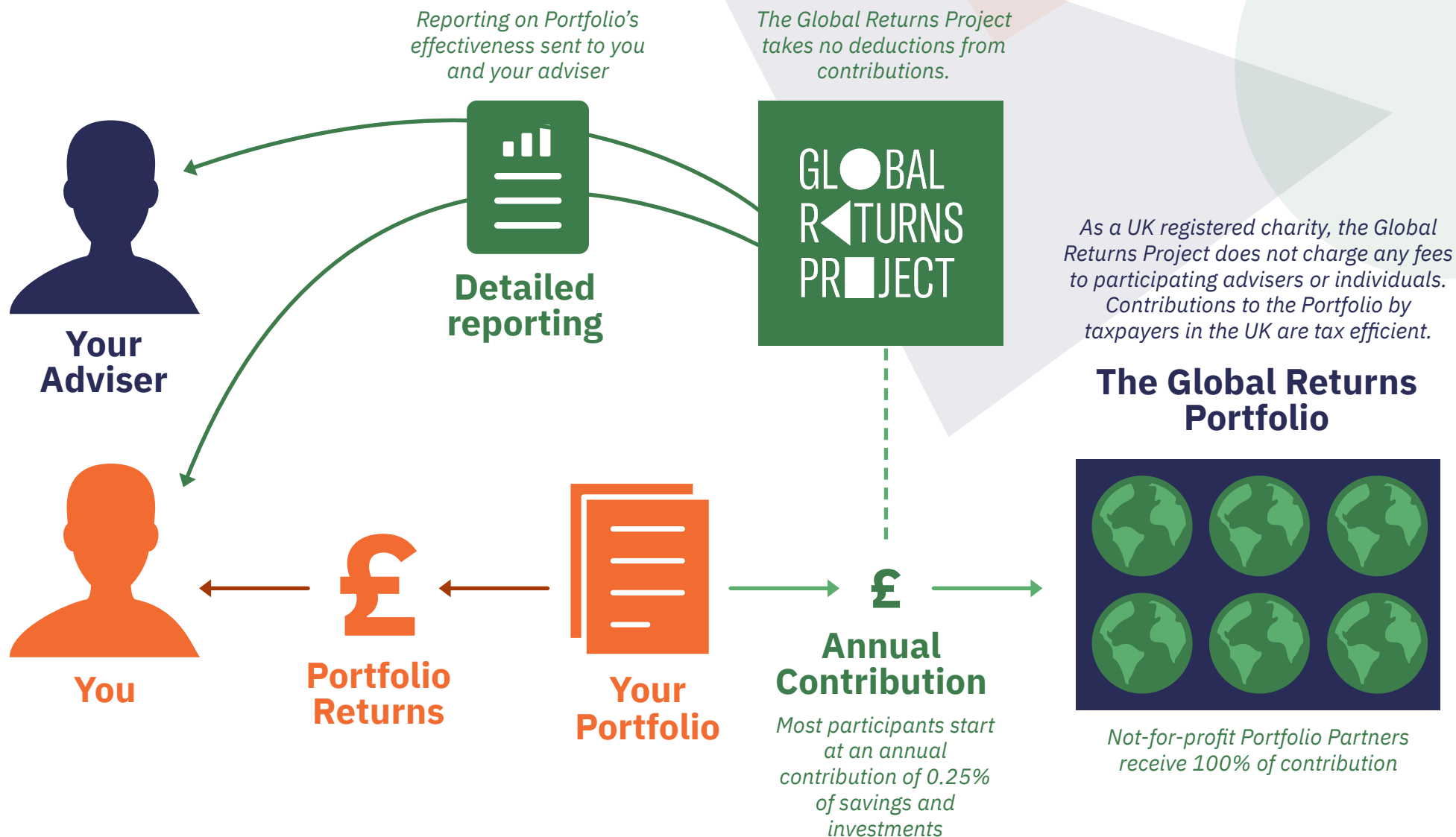
Individuals who make an annual contribution to the Portfolio receive detailed six-monthly impact reports, along with their advisers.

Calculating an annual contribution to the Portfolio is entirely up to you. Most participants start at an annual contribution of 0.25% of savings and investments.

Contributions made by UK taxpayers may be eligible for Gift Aid and tax deductible.



HOW IT WORKS



BECOME A REGENERATIVE INVESTOR TODAY

"Finally, an approach to investing that has vision and energy – that breaks the mould."

Camilla, Magistrate

"I've been wondering what I could do to make a difference. When I learned about this, I knew it was the answer."

Charles, Communications Consultant

"My assets, pension and estate for my children won't be worth much in a world that can no longer support life."

Join other regenerative investors in contributing to the Global Returns Portfolio.

Contribute today on our website:
www.globalreturnsproject.earth

Get in touch to learn more and set up a call:
info@globalreturnsproject.earth



DISCLAIMER

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The Global Returns Project is purely a charitable enterprise. The Global Returns Project is not offering a regulated financial ‘product’. It offers a system by which individuals engaged in investment activity can make a charitable donation, alongside their existing investments, to an initiative that supports multiple not-for-profit organisations tackling the Climate Crisis. These materials do not constitute investment advice.

The Trustees of the Global Returns Project have absolute discretion in how any contributions to the Global Returns Portfolio are divided among the not-for-profit organisations taking part in the project.



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