



GLOBAL
RETURNS
PROJECT

REGENERATIVE WEALTH MANAGEMENT

Exceed client expectations
with the first truly regenerative
offering for investors.

Please see back cover for Disclaimer

Clients increasingly understand the importance of tackling climate change.

The Climate Crisis will affect everything – including their investments. All companies rely, either directly or indirectly, on a stable and healthy biosphere.

But wealth managers lack an essential tool for meeting – and exceeding – client expectations.

No investment product exists for directly regenerating the biosphere on which all investments depend.

The Global Returns Portfolio is the first selection of diverse, effective and scalable not-for-profits tackling climate change.

Our world-class climate scientists help curate the Portfolio like a fund, allowing clients to contribute annually alongside their investments and directly regenerate the biosphere.



BEYOND SUSTAINABLE INVESTING ALONE

Sustainable investing is vital. But avoiding greenwash among sustainable funds remains a challenge even for the most conscientious investors.

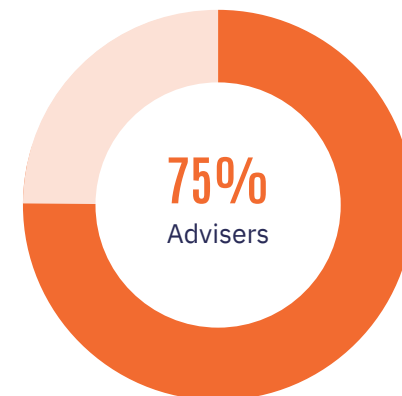
Sustainable investing also faces fundamental limitations in its ability to regenerate the biosphere.

Even the most effective sustainable investing cannot sue polluters, protect rainforests or defend precious marine ecosystems. It cannot deliver systemic solutions like advocacy and policy work.

True regenerators – like the not-for-profits in the Global Returns Portfolio – do not have these limitations. By regenerating the biosphere beyond sustainable investing, they help make all our investments less risky.

**“THE NUMBER OF CLIENTS ASKING FOR
SUSTAINABLE INVESTING HAS INCREASED
OVER THE PAST 12 MONTHS”**

Nov 2021 UK Financial Adviser Survey, Schroders



THE GLOBAL RETURNS PORTFOLIO

The first portfolio of diverse, effective and scalable not-for-profits directly regenerating the biosphere.

Our experts apply a rigorous fund management approach to the evaluation of not-for-profit organisations.

Like fund managers, the Global Returns Project rigorously evaluates our Portfolio and expects real, identifiable returns.

But this is not an investment fund. Not-for-profit organisations do not generate wealth –they help to protect it by directly regenerating the planet. Instead of delivering financial returns, they deliver ‘Global Returns’. That’s our term for the direct regeneration of the biosphere.

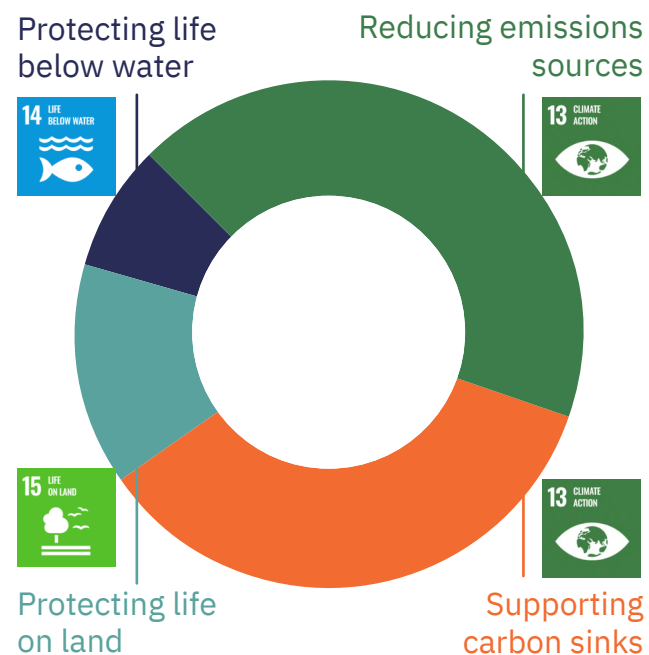
Contributing to the Global Returns Portfolio delivers reliable and well-reported results. Those who contribute receive detailed six-monthly impact reports.

The Portfolio addresses three of the four fundamental UN Sustainable Development Goals.



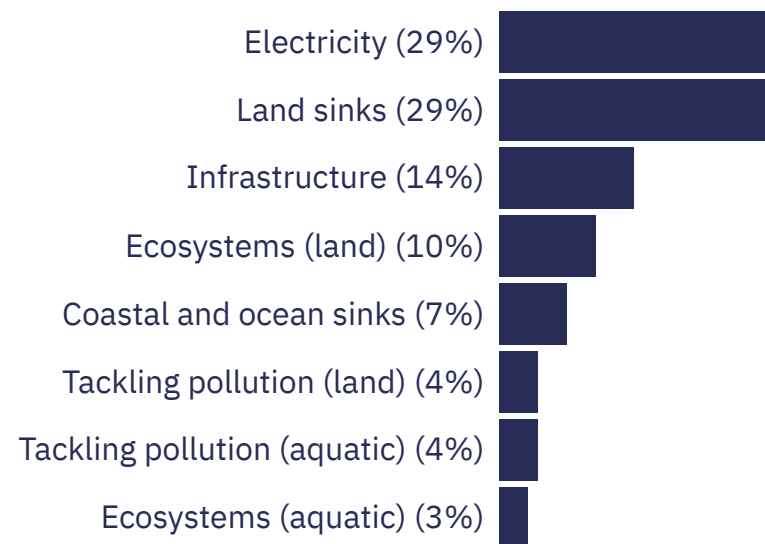
PORTFOLIO DIVERSITY BREAKDOWN

(As of May 2022)



BREAKDOWN BY CATEGORY (%)

(As of May 2022)



OUR TECHNICAL ADVISORY BOARD

These experts oversee selection and assessment alongside our Trustees. They are leading authorities in agriculture, land-use, forestry, atmospheric physics and not-for-profit selection.



Prof Joanna Haigh CBE

Jo was Co-Director of the Grantham Institute at Imperial College from 2014 until her retirement in 2019. She has been a Lead Author on the United Nations IPCC.



Prof Yadvinder Malhi CBE

Yadvinder is Professor of Ecosystem Science at the University of Oxford. His research focuses on interactions between the biosphere and climate change.



Dr Mamta Mehra

Mamta is Research Director of the Global Council for Science and Environment. She has previously worked with Project Drawdown as a Senior Fellow and Research Program officer, focusing on Drawdown solutions in the Land Use and Food sectors.



Dr Surabi Menon

Surabi is VP, Global Intelligence at ClimateWorks Foundation. She has published over sixty peer-reviewed publications and co-authored the 2007 IPCC report that led to a Nobel Peace Prize.



Prof Rosalind Rickaby

Ros is Chair of Geology, Department of Earth Sciences, University of Oxford. She has pioneered an interdisciplinary blend of biology and chemistry to resolve questions of past climates, evolution and the future of the phytoplankton.

HOW IT WORKS

The Global Returns Project (UK registered charity no. 1186683) runs the Portfolio. We direct 100% of contributions to the not-for-profits comprising the Portfolio, with no deductions.

Our Trustees and a number of charitable trusts, foundations and individual donors fund our operating costs.

Clients who contribute annually to the Portfolio receive detailed six-monthly impact reports, along with their advisers.

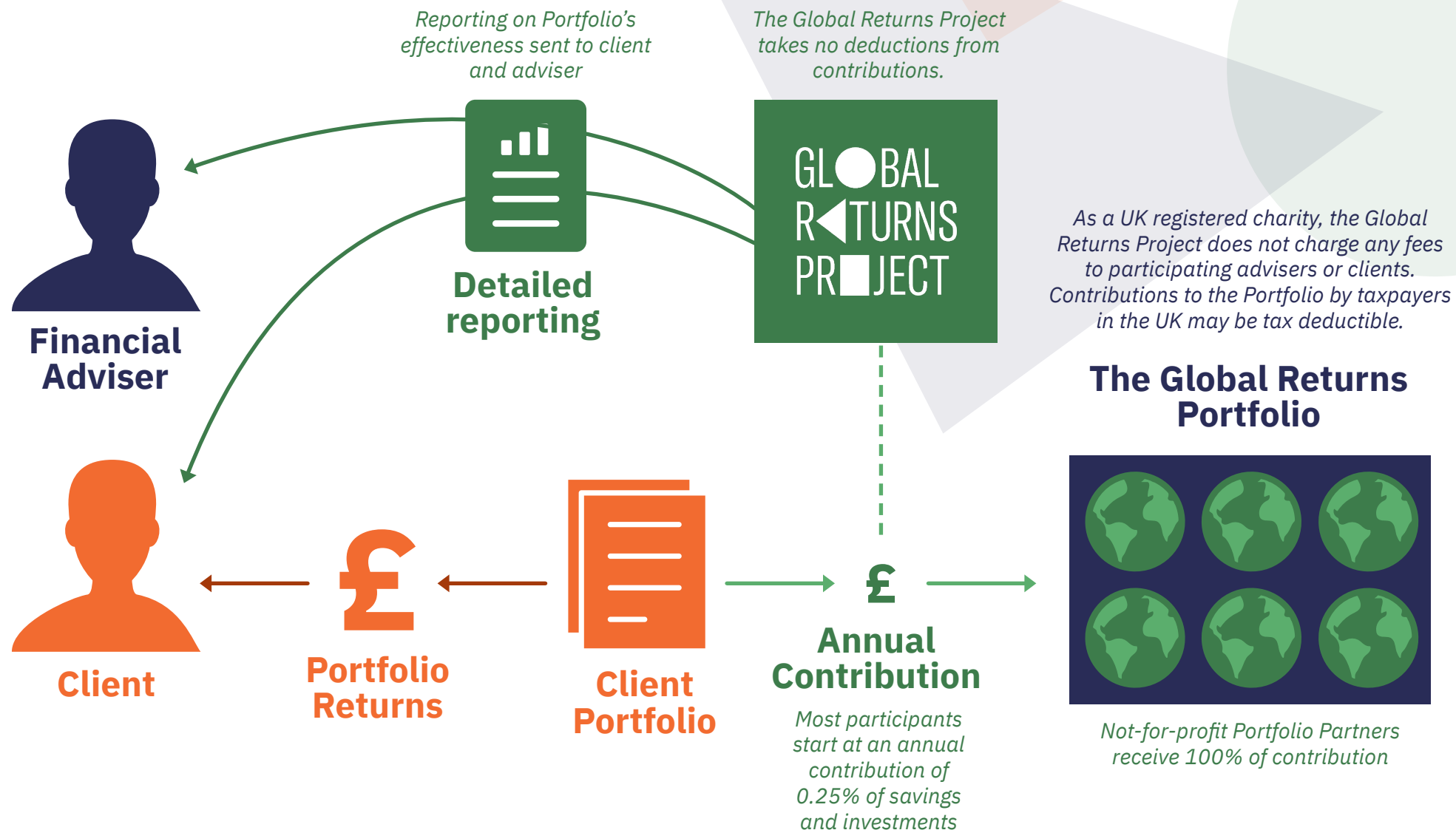
Advisers who partner with the Global Returns Project decide which of their clients to approach about the Portfolio.

Clients decide how much to contribute – most start at an annual contribution of 0.25% of savings and investments.

Contributions by UK taxpayers may be eligible for Gift Aid and tax deductibility.



HOW IT WORKS



PARTNER WITH US TODAY

"Pangea was established to provide positive impact investment solutions to personal pension holders in the UK. While much can be achieved through public equity and debt markets, a number of solutions to climate change are more effectively addressed by non-for-profit organisations. With our clients increasingly asking what more they can do to further the impact of their savings in support of future generations, we are delighted to have partnered with the Global Returns Project."

Nick Stoop, Founder, Pangea Impact Investments

Arrange an introductory call to learn more about offering the Global Returns Portfolio to clients:

info@globalreturnsproject.earth



Working with us is as simple as exchanging logos and permitting us to list your firm as a Global Returns Project Partner.

Our award-winning PR agency, Quill PR, will then work to generate coverage of your firm as an innovator.

PANGEA



DISCLAIMER

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The Global Returns Project is purely a charitable enterprise. The Global Returns Project is not offering a regulated financial ‘product’. It offers a system by which individuals engaged in investment activity can make a charitable donation, alongside their existing investments, to an initiative that supports multiple not-for-profit organisations tackling the Climate Crisis. These materials do not constitute investment advice.

The Trustees of the Global Returns Project have absolute discretion in how any contributions to the Global Returns Portfolio are divided among the not-for-profit organisations taking part in the project.



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